# ROUNDHOUSEpm  PROCORE

# SYNC SETUP

This procedure outlines the steps to set up Procore and RoundhousePM to sync users, RFI's and Submittals between both platforms.

## PROCORE SETUP

**01** Create developer account
This allows you to use the sandbox for testing.

**02** Create new app
This step creates your sandbox project.

**03** Install Roundhouse custom app

**04** Create Project Permissions Template

**05** Create "sync admin" user

## ROUNDHOUSE SETUP

**01** Create new pyramid
This step needs to be done by RH staff or admin user.

**02** Rename workspace
Pyramids can contain prenamed workspaces.

**03** Add Procore app credentials

**04** Add "sync admin" user to workspace

**05** Perform initial manual sync